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13 *Attorneys for Debtors and Debtors in Possession*

14
15 **UNITED STATES BANKRUPTCY COURT**
16 **NORTHERN DISTRICT OF CALIFORNIA**
17 **SAN FRANCISCO DIVISION**

18 **In re:**
19 **PG&E CORPORATION,**
20 **- and -**
21 **PACIFIC GAS AND ELECTRIC**
22 **COMPANY,**
Debtors.

23 ☐ Affects PG&E Corporation
24 ☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

25 ** All papers shall be filed in the Lead*
26 *Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING FIRST AND SECOND
MONTHLY FEE STATEMENTS OF LAZARD
FRÈRES & CO. LLC FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE
PERIOD OF JANUARY 29, 2019 THROUGH
MAY 31, 2019**

[Re: Dkt Nos. 2769, 3403]

1 **THE MONTHLY FEE STATEMENTS**

2 On June 26, 2019, Lazard Frères & Co. LLC (“**Lazard**” or the “**Applicant**”), investment banker
3 for PG&E Corporation and Pacific Gas and Electric Company (the “**Debtors**”), filed its *First Monthly*
4 *Fee Statement of Lazard Frères & Co. LLC for Allowance and Payment of Compensation and*
5 *Reimbursement of Expenses for the Period of January 29, 2019 through April 30, 2019* [Docket No.
6 2769] (the “**First Monthly Fee Statement**”), pursuant to the *Order Pursuant to 11 U.S.C §§ 331 and*
7 *105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and*
8 *Reimbursement of Expenses of Professionals*, entered on February 27, 2019 [Docket No. 701] (the
9 “**Interim Compensation Procedures Order**”).

10 On August 7, 2019, Lazard filed its *Second Monthly Fee Statement of Lazard Frères & Co. LLC*
11 *for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of May 1,*
12 *2019 Through May 31, 2019* [Docket No. 3403] (the “**Second Monthly Fee Statement**,” and, together
13 with the First Monthly Fee Statement, the “**Fee Statements**”), pursuant to the Interim Compensation
14 Procedures Order.

15 The First Monthly Fee Statement was served as described in the Certificate of Service of Alain
16 B. Francoeur filed on July 1, 2019 [Dkt. No. 2804]. The deadline to file responses or oppositions to the
17 First Monthly Fee Statement was July 17, 2019, at 4:00 p.m. (Pacific Time).

18 The Second Monthly Fee Statement was served as described in the Certificate of Service of Alain
19 B. Francoeur filed on August 12, 2019 [Dkt. No. 3508]. The deadline to file responses or oppositions to
20 the Second Monthly Fee Statement was August 28, 2019, at 4:00 p.m. (Pacific Time).

21 No oppositions or responses to the Monthly Fee Statements were filed with the Court or received
22 by the Applicant.

23 Pursuant to the Interim Compensation Procedures Order, the above captioned debtors and
24 debtors in possession are authorized to pay the Applicant eighty percent (80%) of the fees and one
25 hundred percent (100%) of the expenses requested in the Monthly Fee Statements upon the filing of this
26 certification without the need for a further order of the Court. A summary of the fees and expenses
27 sought by the Applicant in each of the Monthly Fee Statements is annexed hereto as **Exhibit A.**

1 **DECLARATION OF NO RESPONSE RECEIVED**

2 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

3 1. I am a partner of the firm of Keller & Benvenuti LLP, co-counsel for the Debtors.

4 2. I certify that I have reviewed the Court's docket in this case and have not received
5 any response or opposition to either of the Monthly Fee Statements.

6 3. This declaration was executed in San Francisco, California.

7 Dated: August 28, 2019

KELLER & BENVENUTTI LLP

8 By: /s/ Jane Kim
9 Jane Kim

10 *Attorneys for Debtors and Debtors in Possession*
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Exhibit A

**Professional Fees and Expenses
Monthly Fee Application**

| Applicant | Fee Application Period, Filing Date, Docket No. | Total Fees Requested | Total Expenses Requested | Objection Deadline | Fees Authorized to be Paid at 80% | Expenses Authorized to be Paid at 100% | Amount of Holdback Fees |
|---|--|----------------------|--------------------------|--|-----------------------------------|--|-------------------------|
| Lazard Frères & Co. LLC (Attorneys for Debtors and Debtors in Possession) | First Monthly (01.29.19 to 04.30.19) [Dkt. 2769; filed 06.26.19] | \$600,000.00 | \$193,796.88 | July 17, 2019, at 4:00 p.m. (Pacific Time) | \$480,000.00 | \$193,796.88 | \$120,000.00 |
| Lazard Frères & Co. LLC (Attorneys for Debtors and Debtors in Possession) | Second Monthly (05.01.19 to 05.31.19) [Dkt. 3403; filed 08.07.19] | \$300,000.00 | \$40,802.65 | August 28, 2019, at 4:00 p.m. (Pacific Time) | \$240,000.00 | \$40,802.65 | \$60,000.00 |